

INVESTING IN ALTERNATIVE ENERGY

IMechE's second one-day networking event to introduce the City to the latest investment opportunities in the alternative-energy sector

Programme and Registration Brochure

1 February 2008

IMechE, 1 Birdcage Walk, London

www.imeche.org/events/investing



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INVESTING IN ALTERNATIVE ENERGY

Global new investment in renewable energy and low-carbon technologies is poised to reach a record \$94.5 billion in 2007, according to New Energy Finance¹. This represents a 25% increase from 2006, which saw \$75.4 billion of new investment. This growth is set to continue in 2008 and it is little surprise, therefore, that by 2009 an estimated 10% of all venture capital investments will be in clean-energy sectors. With investment driving the industry forward, and with clean energy becoming increasingly efficient and profitable as a result of this investment, the timing could not be better to bring investors and clean-energy companies together to discuss the future of this burgeoning industry.

IMEchE therefore would like to invite you to its second one-day networking event, aimed at giving investors the chance to meet alternative-energy companies at various stages of development and expand their networks. Leading independent engineers and scientists will provide updates on the latest alternative-energy technologies and techniques. The event seeks to be a world-class primer in investing in clean energy, as well as an excellent networking opportunity for leaders in the clean-energy sector.

Discussion booths will be available throughout the day, and will be interspersed with key presentations provided by leading investors, industry experts and clean-energy companies. A networking lunch and an evening drinks reception will provide further opportunity for discussion.

Benefits of attending:

- Meet clean-energy companies seeking investment
- Gain insight into the future of clean-energy technology from key experts
- Engage in roundtable discussions, bringing investors face to face with clean-energy companies seeking investment
- Discuss investment potentials over a networking lunch
- Analyse the suitability of the clean-energy sector for your investment company
- Hear case studies from past investments in this sector
- Examine the outcomes of various exit strategies of past investors
- Meet up with new contacts again at the drinks reception at the end of the event

Who should attend:

Venture capitalists, investment bankers, chief investment officers, brokers, CEOs, fund managers, private equity firms, insurance companies, financial analysts, renewable energy associations, clean-energy technology companies.

Exhibition and sponsorship

Why not take this opportunity to display an exhibition stand, or provide inserts about your company in the delegate packs? For more information contact Jason Williams on +44 (0)20 7973 1273 or email j_williams@imeche.org

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PROGRAMME

Friday 1 February 2008

9:30 Registration, tea and coffee

9:55 WELCOMING REMARKS AND OPENING ADDRESS BY CONFERENCE CHAIRMAN

Michael Liebreich, *CEO, New Energy Finance*

Michael is the Founder and CEO of New Energy Finance Limited, a specialist provider of financial information and services to investors in renewable energy, low-carbon technologies and the carbon markets. Michael is an experienced venture capitalist and entrepreneur who has helped build more than 25 companies. Before founding New Energy Finance early in 2004, he was UK Managing Director of a division of Groupe Arnault, which invested \$700 million of technology venture capital. From 1995 to 1998 Michael was Deputy Managing Director of Associated Press Television and Founding Director of Sports News Television. Before that, he spent five years with McKinsey & Company. He has an MBA from Harvard Graduate School of Business, where he was a Harkness Fellow and Baker Scholar.

10:00 GLOBAL DEVELOPMENTS IN RENEWABLE AND CLEAN ENERGY – IMPLICATIONS FOR UK PROJECTS

- Availability of private and public equity funds
- Impact of the credit crunch
- CERs and VERs – how the face of clean-tech financing is changing
- Traditional and emerging technologies
- IPO trends

Michelle Thomas, *Head of Renewable and Clean Energy, Eversheds LLP*

Michelle is a Corporate Finance Partner specialising in renewable and clean-energy transactions. She is also a qualified New York attorney and works on cross-border investments, fund raising, acquisitions and disposals. Michelle has advised numerous investment funds, banks and developers on renewable portfolio acquisitions and disposals, including Electra on its £200 million enterprise value sale of Energy Power Resources Limited to Macquarie, Ridgewood on its disposal of the CLPE group to Macquarie, and Scottish Resources Group on the disposal of its development portfolio to Infinis. In addition to a number of acquisitions, joint ventures and disposals, Michelle is also currently lead partner on a number of project developments, including three biomass projects and a number of wind-farm developments, both in the UK and internationally.

10:30 INVESTMENT CASE STUDY: PULSE GENERATION

- Joint presentation
- Identifying early-stage innovation
- Tracking the development and quantifying the value of innovation
- The return for investors
- Exit strategies

Howard Nimmo, *Director, Pulse Tidal & Philip Johnson, CEO, LIFE IC*

Howard co-founded Pulse as a tidal-technology development company in 2005. He has led the

company through its recent successful funding round of equity finance alongside a technology grant award from DBERR. The funding is being used to demonstrate the technology in a marine environment. Scheduled for deployment early in 2008, the project will be the first example anywhere in the world of a marine renewable device feeding power directly to the supply of a major consumer.

Philip has held a variety of executive and senior management positions in the electricity sector, covering all aspects of the supply chain. He is a board member of the Northern Ireland Authority for Utility Regulation, and has led DBERR/Ofgem work on energy trading for micro-generation. LIFE is a dedicated business accelerator focused exclusively on new energy-economy products and services. LIFE accommodates and supports organisations developing low-carbon energy products and technologies including fuel cells, hydrogen infrastructure technology, photo-voltaic technology, wind energy, wave/tidal energy and bio-fuels. LIFE also provides access to resources, networks, information and start-up services, including access to grants, debt and equity finance where applicable.

11:00 Tea, coffee and discussion

11:30 DISCUSSION BOOTHS*

Located around the venue, sponsored discussion booths are available in order to give both investors and alternative-energy companies the opportunity to meet and discuss the investment opportunities available.



*To host/sponsor a discussion booth, please contact Jason Williams on +44 (0)20 7973 1273, or e-mail j_williams@imeche.org

1:00 Lunch

2:30 ENGINEERS IN THE ALTERNATIVE-ENERGY SECTOR

- The engineering shift from traditional to alternative-energy technology
- The need for more engineers in the rapidly growing alternative-energy sector
- Alternative energy and government targets
- Alternative-energy and clean-technology companies as major corporations of the future
- Skills needed to build this industry in the short and long term

Anita Hoffmann, *Partner, Heidrick & Struggles*

Anita's focus is on senior-level search in the oil & gas, clean-technologies/alternative-energy and chemicals areas. Prior to joining Heidrick & Struggles, Anita spent many years in industry as an executive (Exxon Chemicals, Dow Corning, ABB), in senior professional service positions (Accenture, Deloitte Consulting) and most recently in leadership development (The Alliance, Executiva). Heidrick & Struggles specialises in chief executive, board member and senior-level management search assignments for a wide variety of clients, including multinational corporations, mid-cap and start-up companies, non-profit entities, educational institutions, foundations, associations and governmental units.

3:00 INCENTIVES IN THE ALTERNATIVE-ENERGY SECTOR

- Recent changes in taxation and renewables obligation incentives in the sector
- Comparison of UK with other regimes such as the USA
- Importance of stability for investment

Roman Webber, *Partner, Energy, Infrastructure & Utilities, Deloitte*

Roman is a partner in Deloitte Energy, Infrastructure & Utilities tax group and has over 14 years' experience advising companies in the energy sector (including a year's secondment at Shell). Roman leads the Deloitte renewable energy team, which advises companies in the sector on assurance, transactions, energy markets, regulation, taxation and related matters.

3:30 DISCUSSION BOOTHS*

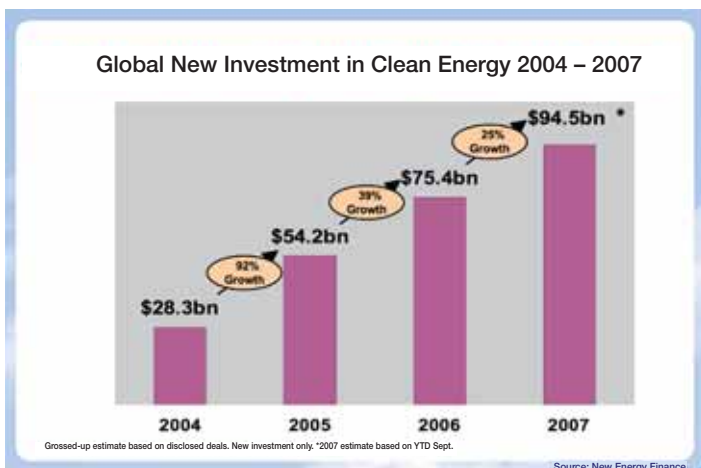
Located around the venue, sponsored discussion booths are available in order to give both investors and alternative-energy companies the opportunity to meet and discuss the investment opportunities available.



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5:00 CLOSING STATEMENT FOLLOWED BY DRINKS RECEPTION IN THE LIBRARY

The programme is subject to amendment.



New Energy Finance

New Energy Finance is a specialist provider of information and research to investors in renewable energy, low-carbon technology and the carbon markets. New Energy Finance operates across all sectors of renewable energy and low-carbon technology, including, wind, solar, biofuels, biomass, and energy efficiency, as well as the carbon markets. New Carbon Finance is a provider of fundamental analysis of the European, North American and global carbon markets, and has been providing professional advice on carbon markets since 1998.

newenergyfinance.com

newcarbonfinance.com

Fax completed form back to: +44 (0)20 7222 9881

Post to: Registration S1332, IMechE, 1 Birdcage Walk, London SW1H 9JJ, UK

Online booking on: www.imeche.org/events/investing

Please complete in BLOCK CAPITALS

Surname _____ Date of Birth _____
 Title (e.g Dr/Mr/Ms) _____ First Name _____
 Job Title _____
 Organisation / Company _____
 Mailing Address _____

 Postcode _____ Country _____
 Telephone _____ Fax _____
 Email _____

REGISTRATION FEES: (Includes attendance to the sessions, lunch, refreshments, a copy of the conference volume and the post-conference drinks)

	FEE	VAT	TOTAL	PAYABLE
IMechE Member	£200.00	£35.00	£235.00	<input type="text"/>
Member of Co-sponsoring Organisation	£200.00	£35.00	£235.00	<input type="text"/>
Non Member	£250.00	£43.75	£293.75	<input type="text"/>
Student / Retired	£70.00	£12.25	£82.25	<input type="text"/>

EXTRA ITEMS

Invoice Charging (if applicable)	£10.00	£1.75	£11.75	<input type="text"/>
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TOTAL £

PLEASE DO NOT SEND PAYMENT SEPARATELY FROM THIS BOOKING FORM

Special Requirements (including dietary and access):

Membership Status: Are you a:		None of these?
Member of IMechE? Please tick	Member of Co-sponsoring Organisation* Please specify	Please tick <input type="checkbox"/>
Fellow <input type="checkbox"/>	Affiliate <input type="checkbox"/>	
Member <input type="checkbox"/>	Student Affiliate <input type="checkbox"/>	
Associate Member <input type="checkbox"/>	Other IMechE <input type="checkbox"/>	
IMechE Membership No. (if applicable):		

Please indicate method of payment

Cheque Credit Card Invoice Sterling Draft

Data Protection: The IMechE would like periodically to send you information on events, conferences and publications that you may be interested in. Would you like to receive such information? Yes No

LATE REGISTRATIONS:

After 18/01/08 please phone +44 (0)20 7973 1258 to confirm the availability of places and then fax a copy of the registration form to +44 (0)20 7222 9881.

PAYMENT DETAILS:

By Cheque:

Cheques should be in Sterling and made payable to 'Institution of Mechanical Engineers'

By Credit Card:

Please charge my Eurocard/ Mastercard/ Visa * card (* delete as appropriate)
 NB Diners Club, American Express and Maestro Cards are NOT accepted

Total amount £

Card no: _____

Valid from date Expiry date Signature

Address at which the card is registered (if different from overleaf)

Authorisation code (office use only) Obtained by:

A VAT receipt will be issued upon card's authorisation

INVOICE DETAILS (UK DELEGATES ONLY):

Delegates wishing to be invoiced must provide an order number or the registration cannot be processed and will be returned. If your company does not use order numbers please enclose a formal request for invoicing on your company's letterhead.

A charge of £10 + VAT will be made for each invoice to cover additional administration costs

Order Number

Contact Name

Name and Address for invoicing

Post Code

Tel: Fax:

Invoices are payable on receipt and no alterations to these terms will be accepted.

PAYMENT BY OVERSEAS DELEGATES:

Overseas delegates may pay by credit card (see above) or by sterling draft drawn on a UK bank. NB The draft MUST accompany this form. It is the delegate's responsibility to pay bank charges. Please note our bank details:

IMechE Current Account, Natwest Charing Cross Branch
 Sort Code 60-40-05, Acc No 00817767.

We regret that we are unable to invoice overseas delegates.

VAT REG. NO. GB 299 9304 93

The Institution of Mechanical Engineers is a registered charity, number 206882

Please photocopy the reverse side if you wish to retain the full programme.
 Alternatively the programme is available to view on the IMechE website at www.imeche.org/events/investing

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GENERAL INFORMATION

REGISTRATION

To register, please return the completed registration form with the appropriate remittance. The reduced IMechE member rate is also available to members of Energy Institute, IChemE and The Society of Environmental Engineers.

CANCELLATIONS

For a refund of fees (less £40 (Conference) + VAT admin charge), cancellations must be made at least four (Conference) weeks prior to the event. Replacement delegates are welcome at any time.

VENUE

The conference will be held at Institution of Mechanical Engineers, 1 Birdcage Walk, London SW1H 9JJ. Full details of how to reach the venue will be issued to delegates prior to the event.

ACCOMMODATION

The Corporate Team in association with IMechE has arranged special discounted rates at local hotels for delegates. A list of hotels will be forwarded to delegates upon receipt of their registration and payment. Alternatively please contact the Corporate Team directly and quote ID number 8488.

Tel: 0845 6044060

Fax: +44 (0)20 7828 6439

Email: events@corporateteam.com

Website: <http://www.corporateteam.com/events/8488ME>

INSURANCE

The organisers do not accept liability for any injuries or losses of any nature incurred by delegates and/or accompanying persons, nor for loss or damage to their luggage and/or personal belongings.

ENQUIRIES

Please address enquiries to the relevant department:

Event enquiries

Jason Williams Tel: +44 (0)20 7973 1273

Fax: +44 (0)20 7222 9881

Email: j_williams@imeche.org

Registration enquiries

Tina Churcher Tel: +44 (0)20 7973 1258

Fax: +44 (0)20 7222 9881

Email: t_churcher@imeche.org

Membership of IMechE

Substantial discounts on attending events are available to IMechE members. For full details of becoming a member of IMechE, please contact the Membership Department on 0845 226 9191 Fax: +44 (0)20 7090 1001.

Membership Department

Institution of Mechanical Engineers

1 Birdcage Walk

London SW1H 9JJ

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